

# THOR

INSURANCE FINANCIAL

## Menu of Services

Running and growing a successful business is complicated. We partner with companies like yours to support the areas of your business you don't have time to become an expert in. No "cookie-cutter" insurance policies; we work with our clients in a holistic fashion to create solutions.

**Commercial Insurance** - we will work with you to set up insurance policies customized to your specific needs, but we don't stop there. Insurance policies should act as backstops, supplemented by strong risk control solutions,

**Risk Control Services** - claims and lack of proper risk control measures are the largest drivers of insurance cost increases. To differentiate your business is to become 'best in class' at managing your risk. Insurance policies become contingency plans and actively managing your risk is a primary activity,

**Risk Control Documentation Support** to compliment your risk control activities and assist with customer and regulatory compliance including Spill Response plans, Drug & Alcohol policies, Fleet Management guides,

**Business Continuity Planning & Business Interruption Analysis** protects your revenue stream and positions your organization to survive serious disruption. It eliminates confusion common to every disaster, providing a clear blueprint for what everyone should do,

**Cyber Risk Assessments & Pre-loss Staff Training** - 90% of cyber-attacks come via email. Ongoing staff training is one of the most effective mitigation tools in preventing cyber attacks and data breaches. Cyber incursions are not 100% preventable, cyber resiliency ensures you are ready for that eventuality,

**Group & Individual Personal Insurance** provides protection for you, your family and your team,

**Employee Benefits** can provide employees peace of mind when they know they and their families have benefit coverage. Being an employer of choice can influence employee attraction and retention,

**Health Spending Accounts** round out a great employee benefits package as a cost-effective and flexible alternative or supplement to traditional health insurance,

**Financial Planning, Tax and Succession Counselling** ensures an effective and smooth transition of your business and wealth while ensuring tax friendly treatment,

**Life Insurance, Key Person, Critical Illness** – tailoring customized solutions to protect your family, your income and your business,

**Investment Management** – assists you in managing the investments in your portfolio with discretion, based on your investment needs and objectives, restrictions, financial circumstances, risk tolerance and time horizon,

**Human Resources solutions** including customizable employment contracts, corrective action plans, employee manuals ...

**Surety/Bonding** to satisfy or guarantee fiduciary obligations as well as private contractual obligations,

**Travel Insurance** personalized travel insurance plans have you focused on the fun & sun, not the 'what ifs',

**Online Commercial Registry Services** renew your fleet registration from the comfort of your computer,

## We Can Help!

Thor Insurance and Financial is a locally owned Northern Alberta insurance and benefits brokerage with roots going back to 1979. Our management team has over 100 years of commercial insurance experience, which we leverage to serve our commercial and industrial clients ... Local Access, Global Reach.

# THOR

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## Team Contact Information

### Commercial / Industrial Insurance

**Darren Gerber, B.Comm, FCIP, CRM**

#### Branch Manager

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**C.** 780-920-2828

### Personal Insurance / Group & VIP

**Michelle Van Berkel, B.Comm, CIP**

#### Insurance Broker

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### Life & Disability Insurance, Critical Illness

**Dena Leslie**

#### Life & Health Insurance Advisor

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### Commercial Insurance / Commercial Registries

**Travis Jones, CAIB, CRM**

#### Principal

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### Employee Benefits, Health Care Spending Accounts

**Randy Parish, CFP**

#### Principal

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## Mission

We are committed to providing comprehensive solutions, going above and beyond to earn the trust and loyalty of you, your family, and our community.

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